

No.: 20/2021/DGW-ĐT

Ho Chi Minh City, May 14<sup>th</sup>, 2021**DISCLOSURE OF INFORMATION ON ISSUANCE SHARES UNDER  
EMPLOYEE STOCK OWNERSHIP PLAN****To: - The State Securities Commission  
- Hochiminh Stock Exchange****I. Introduction of the Issuer**

1. Name of the registered Issuer: DIGIWORLD CORPORATION
2. Trading name: Digiworld Corporation
3. Head Office address: No. 201 – 203 Cach Mang Thang 8, Ward 4, District 3, HCMC  
Tel: (84.28) 3929 0059 Fax: (84.28) 3929 0060
4. Securities code: DGW
5. Charter Capital: VND 431,517,470,000  
Bank account: Military Commercial Joint Stock Bank - Transaction Office 2 Branch  
Account no.: 10811 000 45005
6. Legal grounds for business operation
  - Business Registration Certificate No. 0302861742 was first granted by the Department of Planning and Investment HCMC dated February 13<sup>th</sup>, 2003 and changed 23<sup>rd</sup> dated July 14<sup>th</sup>, 2020.
  - Main business: Wholesale computers, peripherals and software  
Details: Purchasing software technology, computers and components.  
Code: 4651
  - Main products/services:

Digiworld specialized in distribution of information and communication technology products, consumer goods:

- ✓ Mobile phones: Xiaomi, Apple, Huawei
- ✓ Laptops, PC: Dell, Toshiba, HP, Asus, Acer, Lenovo, Apple, Huawei
- ✓ Parts, accessories Fuji Xerox, LCD AOC, LCD Philips, Genius, Logitech, APC.....
- ✓ Herbal Supplement: Kingsmen, Pnkids, Nestlé, Regenflex
- ✓ Consumer Goods: Kodomo Toothpaste, Zact Lion whitening toothpaste, Systema toothbrush, Essense detergent liquid, Bio Zip detergent powder, Bubbi King dishwashing liquid, etc.
- Total owner's equity and liabilities on consolidated financial reports audited on December 31<sup>st</sup>, 2020: VND 3,068,747,129,430.

**II. Purpose of share issuance:** Issuing shares under Employee Stock Ownership Plan pursuant to Article 8 Resolution of Annual General Meeting 2020 No. 02/2020/NQ-DHĐCĐ dated June 29<sup>th</sup>, 2020.

**III. Issuance shares plan to raise capital from owners' equity**

1. Name of share: Digiworld Corporation
2. Type of share: Ordinary share



3. Par value: VND 10,000/share
4. Total shares issued: 43,151,747 shares
5. Number of outstanding shares: 43,000,278 shares
6. Number of treasure shares: 151,469 shares
7. Expected number of issued shares: 1,200,000 shares
8. Total value of issued shares (at par value): VND 12,000,000,000 (Twelve billion VND)
9. Issuance ratio (estimated number of shares to be issued/number of outstanding shares): 2.79%
10. Restrictions on Transfer: 01 year locked-up from issuance date ( payment due date of stock purchase is the issuance date)  
In case the employee finishes the labor contract for any reason during the transfer restriction period, the Company will buy back that number of shares at the issuing price to as treasury shares.
11. Escrow account to receive money for the stock purchase:
  - Account number: 100016729900003
  - Name: Cong ty Co phan The Gioi So
  - Opened at: Nam A Commercial Joint Stock Bank
12. Execution time: from May 14<sup>th</sup>, 2021 to May 25<sup>th</sup>, 2021.

Ho Chi Minh City, May 14<sup>th</sup>, 2021

**DIGIWORLD CORPORATION**

**General Director**



**Đoan Hong Viet**